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*Attorneys for James W. Giddens,
Trustee for the SIPA Liquidation of Lehman Brothers Inc.*

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

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In re	:
	:
LEHMAN BROTHERS HOLDINGS INC., et al.,	:
	:
Debtors.	:
	:
-----X	
In re	:
	:
LEHMAN BROTHERS INC.,	:
	:
Debtor.	:
	:
-----X	

NOTICE OF STATE OF THE ESTATE PRESENTATIONS

PLEASE TAKE NOTICE that Lehman Brothers Holdings Inc., as Plan Administrator under the *Modified Third Amended Joint Chapter 11 Plan of Lehman Brothers Holdings Inc. and Its Affiliated Debtors* [ECF No. 22737] for the entities in the above-referenced chapter 11 cases, and James W. Giddens, trustee for the liquidation of Lehman Brothers Inc., will each present a State of the Estate Presentation (together, the “Presentations”) on **August 17, 2017 at 10:00 a.m. (Prevailing Eastern Time)**.

PLEASE TAKE FURTHER NOTICE that the Presentations will be held before
the Honorable Shelley C. Chapman, United States Bankruptcy Court, Alexander Hamilton
Custom House, One Bowling Green, New York, New York, Room 623.

Dated: August 2, 2017
New York, New York

/s/ Garrett A. Fail
Garrett A. Fail

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Dated: August 2, 2017
New York, New York

/s/ Jeffrey S. Margolin
Christopher K. Kiplok
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